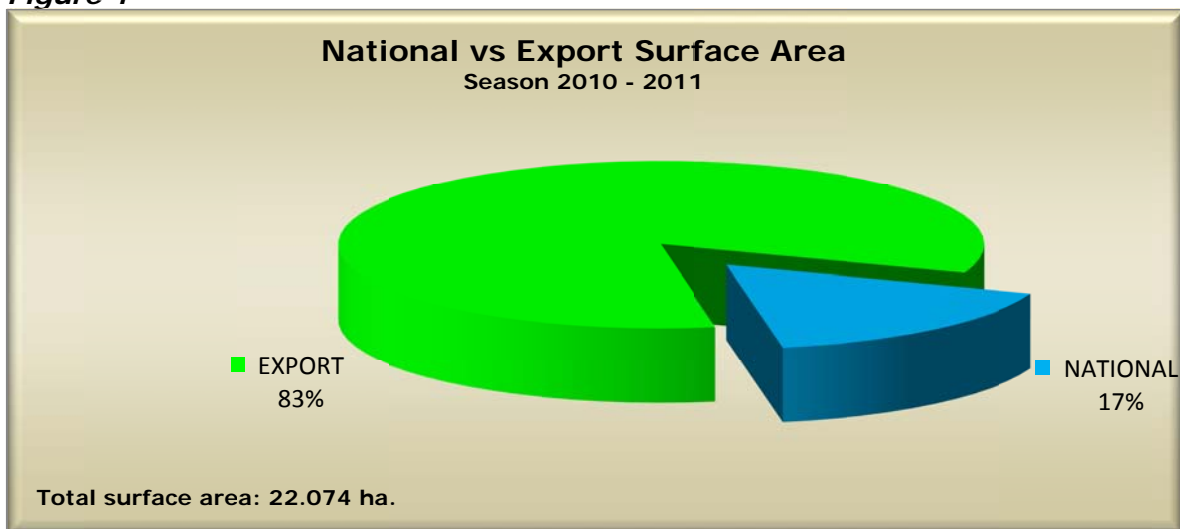


Certified Seed Transfer Destination.

During the 2010/11 season, of the total national surface dedicated to the production of certified seed, 17% was destined to the domestic market, while the remaining 83% was destined for export (Figure 1). Therefore, maintaining the same ratio distribution of previous seasons.

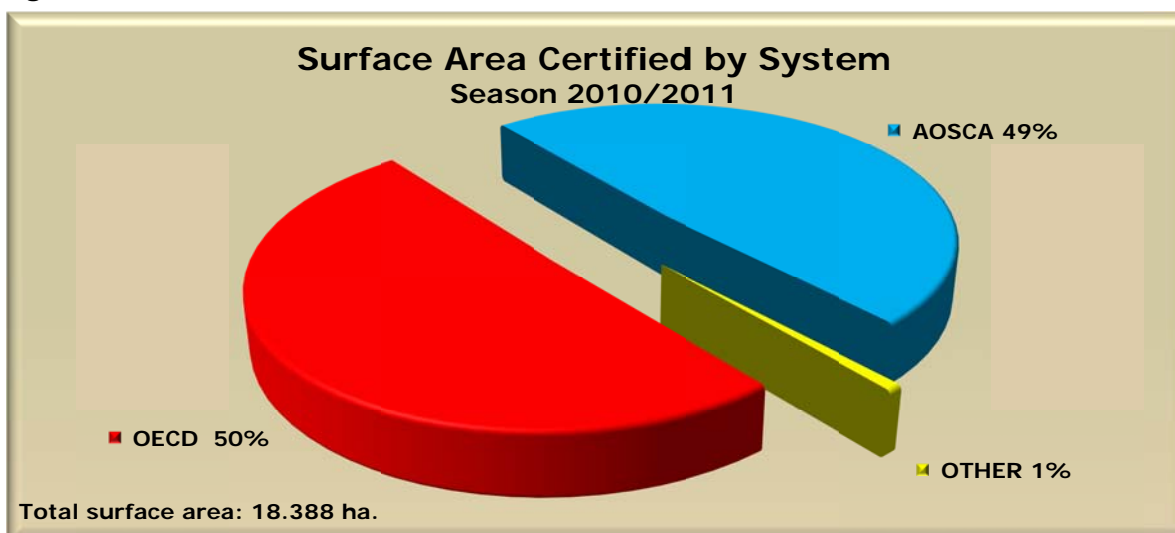
Figure 1



Source: Seed Division, Agricultural & Livestock Service

From the total surface of certified seed production dedicated to export (which represent 83% of the total), 50% was certified under the OECD scheme, 49% under the AOSCA scheme and the remaining 1% was destined to the Argentinian market (Figure 2).

Figure 2

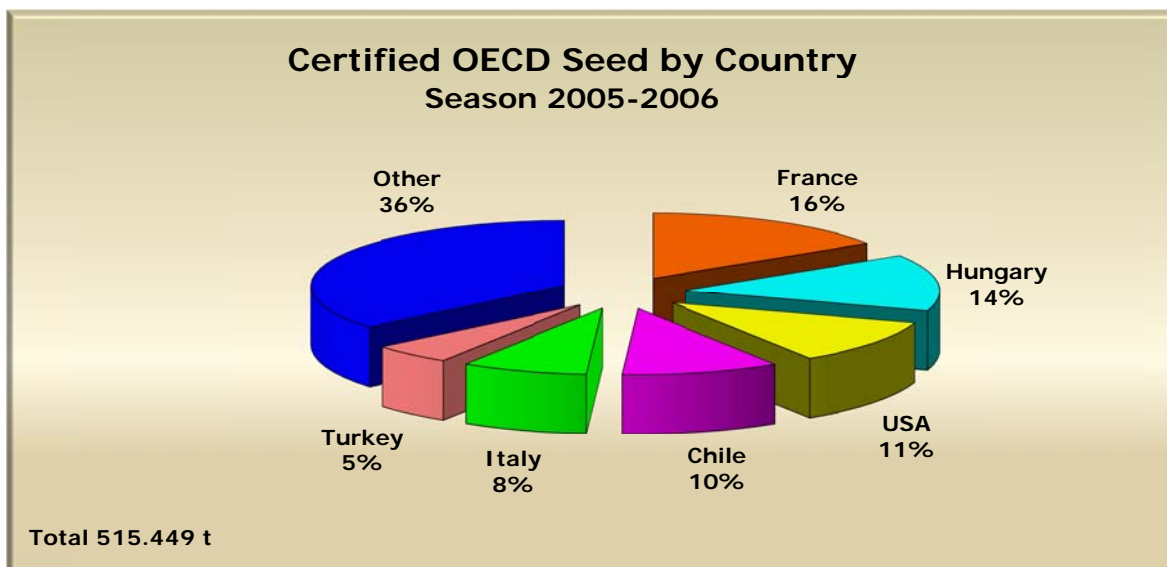


Source: Seed Division, Agricultural & Livestock Service

OECD Certification

According to the latest statistical data delivered by the OECD based on the 2005/06 season (Figure 3). Chile is ranked as the fourth largest producer of certified seed under that system with 10%, after France, Hungary and the United States, thus keeping the place occupied during last years.

Figure 3



Source: OECD

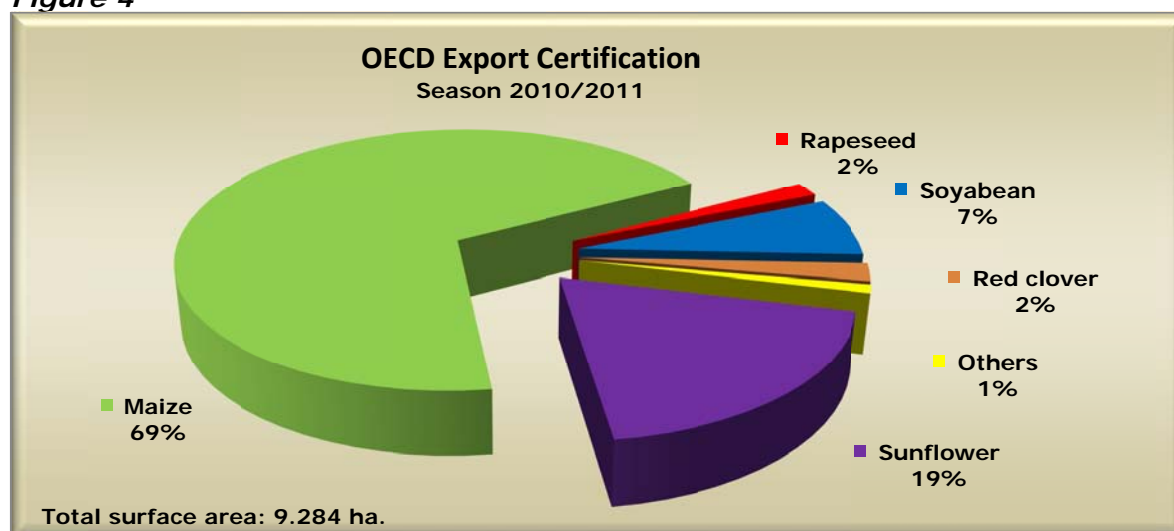
Servicio Agrícola y Ganadero. División Semillas. Av. Presidente Bulnes 140, 2° piso, Santiago Chile
Teléfono: (02) 3451561 / Fax 6972179
www.sag.cl



Corn is the main specie cultivated under the OECD Varietal Seed Certification scheme with 6,424 ha, corresponding to 69% of the area. The next most important specie is the sunflower with 1,771 ha, which corresponds to 19% of the surface (Figure 4). In recent years the North American market has been the largest importer of certified seeds of the OECD, with 54% of the total weight. Among European countries, France is the major buyer, followed by Germany.

Of the total certified seed defined by OECD on a global level, Chile has reached first place in the production of non-definite seed with 39% worldwide.

Figure 4



Source: Seed Division, Agricultural & Livestock Service

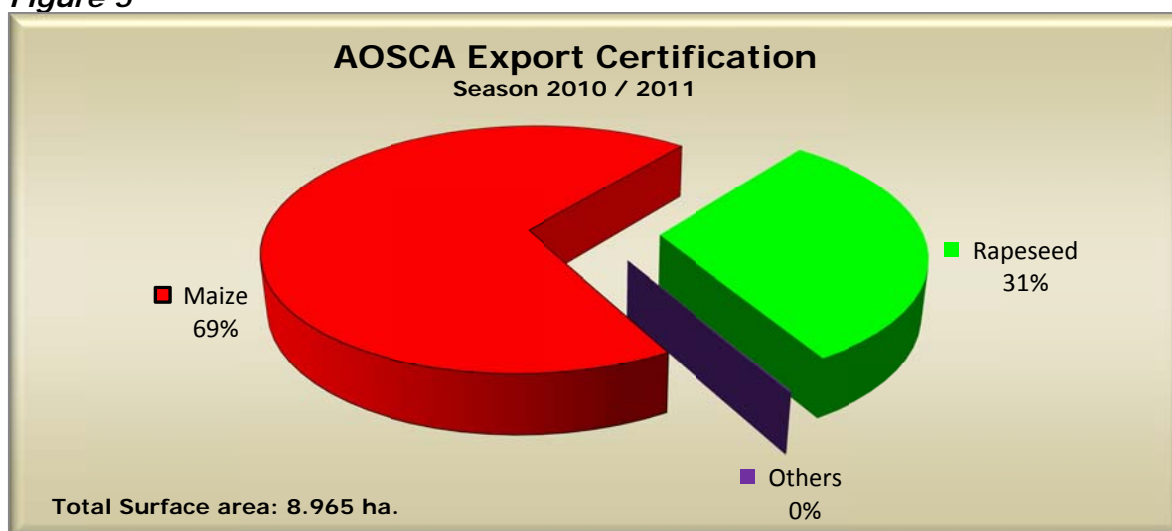


AOSCA Certification

With respect to certification under AOSCA scheme, our country is an official member affiliated with this system since 1998, which has facilitated exports both to the United States and Canada, these countries are the main destination for export certified seed with 70% and 30% of the area respectively.

The main species that are certified under this scheme are Maize and Raps with almost 100% of production (Figure 5). The snuff is among the species with lower percentage in this system and has maintained this condition during several seasons. Snuff is exported to the United States.

Figure 5



Source: Seed Division, Agricultural & Livestock Service.

